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Attorneys for Debtors and Debtors-in-Possession

**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA**

In re:
 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

Case No. BK-S-06-10725 LBR

Case No. BK-S-06-10726 LBR

Case No. BK-S-06-10727 LBR

In re:
 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

Case No. BK-S-06-10728 LBR

Case No. BK-S-06-10729 LBR

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,
 Debtor.

Chapter 11

Jointly Administered Under

Case No. BK-S-06-10725 LBR

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 Debtor.

In re:
 USA SECURITIES, LLC,
 Debtor.

Affects:
☒ All Debtors
☐ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

**NOTICE OF HEARING OF MOTION
 FOR ORDER APPROVING
 CONTINUED USE OF CASH
 THROUGH JANUARY 31, 2007
 PURSUANT TO FOURTH REVISED
 BUDGET (AFFECTS ALL DEBTORS)**

Date: October 30, 2006

Time: 9:30 a.m.

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NOTICE IS HEREBY GIVEN that USA Commercial Mortgage Company, USA Securities, LLC, USA Capital Realty Advisors, LLC, USA Capital Diversified Trust Deed Fund, LLC, and USA Capital First Trust Deed Fund, LLC (collectively, the “Debtors”), by and through their counsel, have filed a Motion For Order Approving Continued Use of Cash Through January 31, 2007 Pursuant To Fourth Revised Budget (Affects All Debtors) (the “Motion”). The Motion requests that the Court authorize the Debtors’ continued use of cash through the week ending January 31, 2007, pursuant to a fourth revised cash budget which the Debtors will file on or before October 20, 2006.

Any opposition must be filed pursuant to Local Rule 9014(d)(1).

Local Rule 9014(d)(1): “Oppositions to a motion must be filed and service must be completed on the movant no later than fifteen (15) days after the motion is served except as provided by LR 3007(b) and LR 9006. If the hearing has been set on less than fifteen (15) days’ notice, the opposition must be filed no later than five (5) business days before the hearing, unless the court orders otherwise. The opposition must set forth all relevant facts and any relevant legal authority. An opposition must be supported by affidavits or declarations that conform to the provisions of subsection (c) of this rule.”

If you object to the relief requested, you *must* file a WRITTEN response to this pleading with the court. You *must* also serve your written response on the person who sent you this notice.

If you do not file a written response with the court, or if you do not serve your written response on the person who sent you this notice, then:

- The court may *refuse to allow you to speak* at the scheduled hearing; and
- The court may *rule against you* without formally calling the matter at the hearing.

A copy of the Motion may be obtained by contacting the office of Schwartzer & McPherson Law Firm, telephone: (702) 228-7590 or fax: (702) 892-0122 or by accessing PACER through the United States Bankruptcy Court website for Nevada at www.nvb.uscourts.gov.

1 NOTICE IS FURTHER GIVEN that the hearing on the Motion may be continued without
2 further notice.

3 NOTICE IS FURTHER GIVEN that the hearing on the Motion will be held before a
4 United States Bankruptcy Judge, in the Foley Federal Building, 300 Las Vegas Boulevard South,
5 3rd Floor, Las Vegas, Nevada on October 30, 2006 at 9:30 a.m.

6 Respectfully submitted this 5th day of October, 2006
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8

9 /s/ Lenard E. Schwartz, Esq.

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